

IDAHO ECONOMIC FORECAST

JULY 2004

FORECAST DETAIL

Annual Forecast 1991-2007 Page 30

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Reporting Conventions

Units of measurement are presented in the individual reports.

The percentage change numbers given in the annual reports are simple period-to-period percent changes. Since the periods are years, they are thus simple annual changes. The percentage changes given in the quarterly report are period-to-period changes at compound annual rates, following standard practice. A large change in a given quarter can seem to be exaggerated since the calculation assumes the change is compounded over an entire year.

Data Sources

National forecast data are provided by Global Insight and the Food and Agricultural Policy Research Institute (FAPRI). Historical data for the models are obtained from the following agencies: Bureau of the Census (demographic), Bureau of Economic Analysis (income), Bureau of Labor Statistics (employment), Federal Reserve Board of Governors (production), and U.S. Department of Agriculture (farm).

Idaho historical data are obtained from the Department of Commerce and Labor (employment and hourly earnings), Bureau of Vital Statistics (births and deaths), Division of Financial Management (migration), and the Bureau of Economic Analysis (income).

The Idaho average annual wage is calculated by the Division of Financial Management from Bureau of Economic Analysis and Idaho Department of Commerce and Labor data. Because of the different methodology used and data available, this figure may not match those published by other sources.

**IDAHO ECONOMIC FORECAST
ANNUAL DETAIL
JULY 2004**

DEMOGRAPHICS

	1991	1992	1993	1994	1995	1996	1997	1998	1999
POPULATION									
Idaho (Thousands)	1,041.2	1,072.1	1,108.6	1,144.9	1,177.0	1,203.2	1,228.4	1,252.3	1,275.7
% Ch	2.8%	3.0%	3.4%	3.3%	2.8%	2.2%	2.1%	1.9%	1.9%
National (Millions)	253.917	257.308	260.638	263.819	266.942	270.078	273.307	276.508	279.682
% Ch	1.3%	1.3%	1.3%	1.2%	1.2%	1.2%	1.2%	1.2%	1.1%
BIRTHS									
Idaho (Thousands)	16.741	17.197	17.575	17.690	17.915	18.482	18.599	19.188	19.897
% Ch	1.9%	2.7%	2.2%	0.7%	1.3%	3.2%	0.6%	3.2%	3.7%
National (Thousands)	4,110	4,038	3,997	3,964	3,935	3,911	3,892	3,880	3,874
% Ch	-1.2%	-1.8%	-1.0%	-0.8%	-0.7%	-0.6%	-0.5%	-0.3%	-0.2%
DEATHS									
Idaho (Thousands)	7.644	7.887	8.277	8.478	8.553	8.679	8.953	9.105	9.488
% Ch	3.9%	3.2%	4.9%	2.4%	0.9%	1.5%	3.2%	1.7%	4.2%
National (Thousands)	2,163	2,210	2,237	2,264	2,291	2,318	2,345	2,372	2,399
% Ch	0.0%	2.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.1%
NET MIGRATION									
Idaho (Thousands)	19.017	21.659	27.168	27.115	22.652	16.417	15.583	13.836	12.975
HOUSING									
HOUSING STARTS									
Idaho	6,600	9,584	11,457	12,766	9,360	9,221	8,863	10,112	10,341
% Ch	13.2%	45.2%	19.5%	11.4%	-26.7%	-1.5%	-3.9%	14.1%	2.3%
National (Millions)	1.009	1.201	1.292	1.446	1.361	1.469	1.475	1.621	1.647
% Ch	-16.2%	19.1%	7.5%	12.0%	-5.9%	7.9%	0.4%	9.9%	1.6%
SINGLE UNITS									
Idaho	5,662	7,900	8,939	9,420	7,280	7,849	7,658	9,041	9,191
% Ch	18.3%	39.5%	13.1%	5.4%	-22.7%	7.8%	-2.4%	18.1%	1.7%
National (Millions)	0.835	1.032	1.131	1.191	1.082	1.154	1.136	1.278	1.306
% Ch	-7.3%	23.6%	9.6%	5.4%	-9.2%	6.7%	-1.6%	12.4%	2.2%
MULTIPLE UNITS									
Idaho	938	1,684	2,518	3,346	2,080	1,372	1,205	1,071	1,151
% Ch	-10.3%	79.6%	49.5%	32.9%	-37.8%	-34.0%	-12.1%	-11.2%	7.5%
National (Millions)	0.174	0.170	0.161	0.255	0.279	0.314	0.338	0.344	0.341
% Ch	-42.6%	-2.4%	-5.1%	58.3%	9.4%	12.7%	7.6%	1.6%	-0.7%
HOUSING STOCK									
Idaho (Thousands)	339.8	347.4	356.9	368.7	377.8	386.2	393.7	402.3	411.3
% Ch	1.5%	2.2%	2.7%	3.3%	2.4%	2.2%	1.9%	2.2%	2.2%

National Variables Forecast by Global Insight
Forecast Begins the FIRST Quarter of 2004

**IDAHO ECONOMIC FORECAST
ANNUAL DETAIL
JULY 2004**

DEMOGRAPHICS

	2000	2001	2002	2003	2004	2005	2006	2007
POPULATION								
Idaho (Thousands)	1,299.1	1,320.7	1,341.0	1,362.5	1,384.6	1,404.8	1,425.2	1,446.0
% Ch	1.8%	1.7%	1.5%	1.6%	1.6%	1.5%	1.5%	1.5%
National (Millions)	282.795	285.721	288.599	291.448	294.326	296.984	299.506	302.012
% Ch	1.1%	1.0%	1.0%	1.0%	1.0%	0.9%	0.8%	0.8%
BIRTHS								
Idaho (Thousands)	20.304	20.684	20.988	21.318	21.680	21.968	22.264	22.579
% Ch	2.0%	1.9%	1.5%	1.6%	1.7%	1.3%	1.3%	1.4%
National (Thousands)	3,872	3,876	3,885	3,901	3,925	3,955	3,991	4,033
% Ch	-0.1%	0.1%	0.2%	0.4%	0.6%	0.8%	0.9%	1.0%
DEATHS								
Idaho (Thousands)	9.538	9.811	9.935	10.116	10.281	10.433	10.587	10.744
% Ch	0.5%	2.9%	1.3%	1.8%	1.6%	1.5%	1.5%	1.5%
National (Thousands)	2,424	2,446	2,467	2,487	2,507	2,528	2,548	2,569
% Ch	1.0%	0.9%	0.9%	0.8%	0.8%	0.8%	0.8%	0.8%
NET MIGRATION								
Idaho (Thousands)	12.658	10.645	9.311	10.256	10.772	8.608	8.703	9.045
HOUSING								
HOUSING STARTS								
Idaho	11,522	12,237	13,178	16,333	15,810	15,092	14,583	13,777
% Ch	11.4%	6.2%	7.7%	23.9%	-3.2%	-4.5%	-3.4%	-5.5%
National (Millions)	1.573	1.601	1.710	1.853	1.895	1.692	1.634	1.651
% Ch	-4.5%	1.8%	6.8%	8.3%	2.3%	-10.7%	-3.4%	1.0%
SINGLE UNITS								
Idaho	10,375	10,427	11,149	13,881	13,877	13,378	13,095	12,405
% Ch	12.9%	0.5%	6.9%	24.5%	0.0%	-3.6%	-2.1%	-5.3%
National (Millions)	1.232	1.272	1.363	1.505	1.569	1.427	1.386	1.378
% Ch	-5.7%	3.2%	7.2%	10.4%	4.3%	-9.1%	-2.8%	-0.6%
MULTIPLE UNITS								
Idaho	1,147	1,810	2,029	2,452	1,932	1,714	1,488	1,373
% Ch	-0.3%	57.7%	12.1%	20.8%	-21.2%	-11.3%	-13.2%	-7.7%
National (Millions)	0.341	0.330	0.347	0.348	0.326	0.266	0.248	0.273
% Ch	0.1%	-3.5%	5.3%	0.3%	-6.4%	-18.5%	-6.6%	10.1%
HOUSING STOCK								
Idaho (Thousands)	421.2	432.1	442.9	456.9	471.9	485.8	499.0	511.7
% Ch	2.4%	2.6%	2.5%	3.2%	3.3%	2.9%	2.7%	2.5%

National Variables Forecast by Global Insight
Forecast Begins the FIRST Quarter of 2004

**IDAHO ECONOMIC FORECAST
ANNUAL DETAIL
JULY 2004**

OUTPUT, INCOME, & WAGES

	1991	1992	1993	1994	1995	1996	1997	1998	1999
GROSS DOM. PRODUCT (Billions)									
Current Dollars	5,996	6,338	6,657	7,072	7,398	7,817	8,304	8,747	9,268
% Ch	3.3%	5.7%	5.0%	6.2%	4.6%	5.7%	6.2%	5.3%	6.0%
2000 Chain-Weighted	7,101	7,337	7,533	7,835	8,032	8,329	8,704	9,067	9,470
% Ch	-0.2%	3.3%	2.7%	4.0%	2.5%	3.7%	4.5%	4.2%	4.5%
 PERSONAL INCOME - CURR \$									
Idaho (Millions)	16,692	18,318	20,072	21,422	22,871	24,360	25,367	27,287	29,068
% Ch	4.9%	9.7%	9.6%	6.7%	6.8%	6.5%	4.1%	7.6%	6.5%
Idaho Nonfarm (Millions)	15,902	17,488	19,023	20,699	22,073	23,448	24,628	26,371	28,075
% Ch	6.3%	10.0%	8.8%	8.8%	6.6%	6.2%	5.0%	7.1%	6.5%
National (Billions)	5,051	5,362	5,559	5,843	6,152	6,521	6,915	7,423	7,802
% Ch	3.5%	6.2%	3.7%	5.1%	5.3%	6.0%	6.1%	7.3%	5.1%
 PERSONAL INCOME - 2000 \$									
Idaho (Millions)	20,009	21,342	22,858	23,892	24,973	26,040	26,666	28,429	29,788
% Ch	1.2%	6.7%	7.1%	4.5%	4.5%	4.3%	2.4%	6.6%	4.8%
Idaho Nonfarm (Millions)	19,061	20,374	21,664	23,084	24,102	25,064	25,890	27,475	28,770
% Ch	2.6%	6.9%	6.3%	6.6%	4.4%	4.0%	3.3%	6.1%	4.7%
National (Billions)	6,055	6,247	6,330	6,516	6,718	6,970	7,269	7,734	7,996
% Ch	-0.1%	3.2%	1.3%	2.9%	3.1%	3.8%	4.3%	6.4%	3.4%
 PER CAPITA PERS INC - CURR \$									
Idaho	16,031	17,084	18,103	18,708	19,431	20,246	20,649	21,788	22,784
% Ch	2.0%	6.6%	6.0%	3.3%	3.9%	4.2%	2.0%	5.5%	4.6%
National	19,891	20,838	21,326	22,145	23,047	24,142	25,301	26,844	27,896
% Ch	2.2%	4.8%	2.3%	3.8%	4.1%	4.8%	4.8%	6.1%	3.9%
 PER CAPITA PERS INC - 2000 \$									
Idaho	19,217	19,905	20,617	20,866	21,218	21,642	21,707	22,700	23,349
% Ch	-1.6%	3.6%	3.6%	1.2%	1.7%	2.0%	0.3%	4.6%	2.9%
National	23,845	24,278	24,287	24,699	25,166	25,807	26,597	27,968	28,589
% Ch	-1.4%	1.8%	0.0%	1.7%	1.9%	2.5%	3.1%	5.2%	2.2%
 AVERAGE ANNUAL WAGE									
Idaho	20,748	21,613	22,051	22,728	23,594	24,147	24,803	25,822	26,993
% Ch	#DIV/0!	4.2%	2.0%	3.1%	3.8%	2.3%	2.7%	4.1%	4.5%
National	26,047	27,410	27,807	28,279	29,148	30,237	31,582	33,219	34,622
% Ch	3.6%	5.2%	1.4%	1.7%	3.1%	3.7%	4.5%	5.2%	4.2%

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OUTPUT, INCOME, & WAGES

	2000	2001	2002	2003	2004	2005	2006	2007
GROSS DOM. PRODUCT (Billions)								
Current Dollars	9,817	10,101	10,481	10,988	11,766	12,426	12,989	13,687
% Ch	5.9%	2.9%	3.8%	4.8%	7.1%	5.6%	4.5%	5.4%
2000 Chain-Weighted	9,817	9,867	10,083	10,398	10,909	11,320	11,652	12,043
% Ch	3.7%	0.5%	2.2%	3.1%	4.9%	3.8%	2.9%	3.4%
 PERSONAL INCOME - CURR \$								
Idaho (Millions)	31,290	32,963	34,217	35,403	37,448	39,342	41,539	43,907
% Ch	7.6%	5.3%	3.8%	3.5%	5.8%	5.1%	5.6%	5.7%
Idaho Nonfarm (Millions)	30,474	31,968	33,130	34,344	36,278	38,189	40,270	42,662
% Ch	8.5%	4.9%	3.6%	3.7%	5.6%	5.3%	5.4%	5.9%
National (Billions)	8,430	8,713	8,910	9,208	9,733	10,273	10,809	11,425
% Ch	8.0%	3.4%	2.3%	3.3%	5.7%	5.6%	5.2%	5.7%
 PERSONAL INCOME - 2000 \$								
Idaho (Millions)	31,289	32,303	33,081	33,611	34,780	35,942	37,360	38,654
% Ch	5.0%	3.2%	2.4%	1.6%	3.5%	3.3%	3.9%	3.5%
Idaho Nonfarm (Millions)	30,473	31,328	32,031	32,607	33,693	34,888	36,218	37,558
% Ch	5.9%	2.8%	2.2%	1.8%	3.3%	3.5%	3.8%	3.7%
National (Billions)	8,429	8,539	8,615	8,742	9,040	9,385	9,722	10,059
% Ch	5.4%	1.3%	0.9%	1.5%	3.4%	3.8%	3.6%	3.5%
 PER CAPITA PERS INC - CURR \$								
Idaho	24,084	24,959	25,515	25,983	27,044	28,005	29,145	30,362
% Ch	5.7%	3.6%	2.2%	1.8%	4.1%	3.6%	4.1%	4.2%
National	29,807	30,495	30,874	31,593	33,068	34,591	36,088	37,830
% Ch	6.9%	2.3%	1.2%	2.3%	4.7%	4.6%	4.3%	4.8%
 PER CAPITA PERS INC - 2000 \$								
Idaho	24,084	24,460	24,669	24,669	25,118	25,585	26,214	26,731
% Ch	3.1%	1.6%	0.9%	0.0%	1.8%	1.9%	2.5%	2.0%
National	29,807	29,886	29,851	29,995	30,713	31,602	32,458	33,305
% Ch	4.3%	0.3%	-0.1%	0.5%	2.4%	2.9%	2.7%	2.6%
 AVERAGE ANNUAL WAGE								
Idaho	28,659	28,751	29,182	29,680	30,633	31,761	32,960	34,116
% Ch	6.2%	0.3%	1.5%	1.7%	3.2%	3.7%	3.8%	3.5%
National	36,642	37,493	38,165	39,251	40,773	42,397	44,065	46,011
% Ch	5.8%	2.3%	1.8%	2.8%	3.9%	4.0%	3.9%	4.4%

National Variables Forecast by Global Insight
Forecast Begins the FIRST Quarter of 2004

IDAHO ECONOMIC FORECAST
ANNUAL DETAIL
JULY 2004

PERSONAL INCOME--CURRENT \$\$

	1991	1992	1993	1994	1995	1996	1997	1998	1999
WAGE AND SALARY PAYMENTS									
Idaho (Millions)	8,525	9,295	9,979	10,896	11,701	12,284	13,078	13,936	15,024
% Ch	7.0%	9.0%	7.4%	9.2%	7.4%	5.0%	6.5%	6.6%	7.8%
National (Billions)	2,823	2,980	3,083	3,232	3,419	3,620	3,878	4,183	4,466
% Ch	2.5%	5.6%	3.4%	4.8%	5.8%	5.9%	7.1%	7.9%	6.8%
FARM PROPRIETORS INCOME									
Idaho (Millions)	603	642	836	453	515	643	425	607	690
% Ch	-21.9%	6.5%	30.2%	-45.8%	13.6%	25.0%	-33.9%	42.8%	13.7%
National (Billions)	27	35	31	34	23	37	34	29	29
% Ch	-16.1%	29.1%	-9.6%	8.8%	-33.2%	64.6%	-8.3%	-14.1%	-2.7%
NONFARM PROPRIETORS INCOME									
Idaho (Millions)	1,458	1,769	2,087	2,312	2,229	2,324	2,313	2,480	2,765
% Ch	-4.4%	21.3%	18.0%	10.8%	-3.6%	4.2%	-0.5%	7.2%	11.5%
National (Billions)	350	393	423	439	469	506	542	598	650
% Ch	0.5%	12.2%	7.5%	4.0%	6.8%	7.8%	7.1%	10.4%	8.6%
DIVIDENDS, RENT & INTEREST									
Idaho (Millions)	3,210	3,340	3,568	3,957	4,350	4,718	5,068	5,545	5,546
% Ch	4.6%	4.1%	6.8%	10.9%	9.9%	8.5%	7.4%	9.4%	0.0%
National (Billions)	992	989	997	1,070	1,139	1,221	1,310	1,421	1,412
% Ch	1.8%	-0.3%	0.9%	7.3%	6.4%	7.2%	7.3%	8.4%	-0.6%
OTHER LABOR INCOME									
Idaho (Millions)	2,011	2,235	2,516	2,729	2,846	2,881	2,929	3,063	3,243
% Ch	10.0%	11.2%	12.6%	8.5%	4.3%	1.2%	1.7%	4.6%	5.9%
National (Billions)	407	442	472	493	494	492	498	530	562
% Ch	7.8%	8.7%	6.8%	4.4%	0.1%	-0.2%	1.0%	6.5%	6.2%
GOVT. TRANSFERS TO INDIV.									
Idaho (Millions)	2,194	2,460	2,645	2,789	3,023	3,319	3,408	3,557	3,776
% Ch	11.5%	12.1%	7.5%	5.5%	8.4%	9.8%	2.7%	4.4%	6.1%
National (Billions)	666	749	790	827	877	925	951	979	1,022
% Ch	12.0%	12.4%	5.4%	4.7%	6.1%	5.4%	2.8%	2.9%	4.4%
CONTRIB. FOR SOCIAL INSUR.									
Idaho (Millions)	1,482	1,613	1,767	1,951	2,074	2,134	2,223	2,337	2,480
% Ch	9.2%	8.8%	9.5%	10.5%	6.3%	2.9%	4.2%	5.1%	6.1%
National (Billions)	215	228	240	254	264	275	290	307	323
% Ch	4.2%	6.2%	5.0%	6.0%	3.9%	4.1%	5.3%	6.0%	5.3%
RESIDENCE ADJUSTMENT									
Idaho (Millions)	174	192	210	238	281	326	369	437	504
% Ch	14.6%	9.9%	9.5%	13.3%	18.3%	15.9%	13.2%	18.3%	15.4%

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PERSONAL INCOME--CURRENT \$\$

	2000	2001	2002	2003	2004	2005	2006	2007
WAGE AND SALARY PAYMENTS								
Idaho (Millions)	16,552	16,893	17,177	17,644	18,448	19,433	20,554	21,721
% Ch	10.2%	2.1%	1.7%	2.7%	4.6%	5.3%	5.8%	5.7%
National (Billions)	4,829	4,943	4,975	5,100	5,362	5,690	5,995	6,330
% Ch	8.1%	2.4%	0.6%	2.5%	5.1%	6.1%	5.4%	5.6%
FARM PROPRIETORS INCOME								
Idaho (Millions)	471	644	716	657	784	764	879	852
% Ch	-31.8%	36.9%	11.1%	-8.3%	19.4%	-2.5%	15.1%	-3.1%
National (Billions)	23	25	14	19	18	17	19	20
% Ch	-20.7%	10.1%	-42.8%	36.2%	-9.9%	-3.6%	14.8%	3.9%
NONFARM PROPRIETORS INCOME								
Idaho (Millions)	2,883	3,271	3,457	3,659	4,021	4,293	4,466	4,745
% Ch	4.3%	13.5%	5.7%	5.9%	9.9%	6.8%	4.0%	6.3%
National (Billions)	706	746	783	827	912	971	1,006	1,067
% Ch	8.6%	5.7%	5.1%	5.6%	10.2%	6.5%	3.7%	6.0%
DIVIDENDS, RENT & INTEREST								
Idaho (Millions)	5,909	6,174	6,302	6,327	6,647	6,999	7,379	7,856
% Ch	6.5%	4.5%	2.1%	0.4%	5.1%	5.3%	5.4%	6.5%
National (Billions)	1,537	1,538	1,552	1,557	1,629	1,716	1,807	1,915
% Ch	8.9%	0.0%	0.9%	0.4%	4.6%	5.3%	5.3%	6.0%
OTHER LABOR INCOME								
Idaho (Millions)	3,549	3,644	3,875	4,097	4,390	4,589	4,822	5,047
% Ch	9.4%	2.7%	6.3%	5.7%	7.2%	4.5%	5.1%	4.7%
National (Billions)	610	643	680	724	787	822	861	903
% Ch	8.5%	5.4%	5.9%	6.4%	8.7%	4.5%	4.7%	4.8%
GOVT. TRANSFERS TO INDIV.								
Idaho (Millions)	4,079	4,543	4,974	5,384	5,671	5,939	6,372	6,805
% Ch	8.0%	11.4%	9.5%	8.2%	5.3%	4.7%	7.3%	6.8%
National (Billions)	1,084	1,193	1,292	1,377	1,445	1,503	1,600	1,697
% Ch	6.1%	10.0%	8.4%	6.6%	4.9%	4.0%	6.5%	6.0%
CONTRIB. FOR SOCIAL INSUR.								
Idaho (Millions)	2,676	2,739	2,814	2,909	3,076	3,260	3,544	3,760
% Ch	7.9%	2.4%	2.7%	3.4%	5.8%	6.0%	8.7%	6.1%
National (Billions)	344	355	364	379	402	427	460	485
% Ch	6.2%	3.3%	2.6%	4.0%	6.0%	6.2%	7.7%	5.6%
RESIDENCE ADJUSTMENT								
Idaho (Millions)	525	532	531	544	564	586	612	641
% Ch	4.1%	1.4%	-0.2%	2.4%	3.6%	3.9%	4.6%	4.6%

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EMPLOYMENT

	1991	1992	1993	1994	1995	1996	1997	1998	1999
TOTAL NONFARM EMPLOYMENT									
Idaho	394,129	413,478	434,503	460,211	477,048	490,901	507,423	520,477	538,095
% Ch	N/C	4.9%	5.1%	5.9%	3.7%	2.9%	3.4%	2.6%	3.4%
National (Thousands)	108,384	108,723	110,847	114,282	117,306	119,699	122,767	125,924	128,992
% Ch	-1.0%	0.3%	2.0%	3.1%	2.6%	2.0%	2.6%	2.6%	2.4%
GOODS PRODUCING SECTOR									
Idaho	80,857	85,009	90,363	97,411	98,310	102,401	105,505	106,974	108,724
% Ch	N/C	5.1%	6.3%	7.8%	0.9%	4.2%	3.0%	1.4%	1.6%
National (Thousands)	22,591	22,094	22,221	22,777	23,161	23,412	23,884	24,352	24,467
% Ch	-4.8%	-2.2%	0.6%	2.5%	1.7%	1.1%	2.0%	2.0%	0.5%
MANUFACTURING									
Idaho	57,409	59,920	63,132	65,718	65,640	68,312	70,185	71,529	71,216
% Ch	N/C	4.4%	5.4%	4.1%	-0.1%	4.1%	2.7%	1.9%	-0.4%
National (Thousands)	17,146	16,879	16,857	17,106	17,327	17,317	17,500	17,640	17,404
% Ch	-3.6%	-1.6%	-0.1%	1.5%	1.3%	-0.1%	1.1%	0.8%	-1.3%
DURABLE MANUFACTURING									
Idaho	30,153	32,118	34,785	37,821	39,958	42,447	44,215	45,893	45,702
% Ch	N/C	6.5%	8.3%	8.7%	5.7%	6.2%	4.2%	3.8%	-0.4%
National (Thousands)	10,298	10,025	9,983	10,214	10,456	10,565	10,785	10,990	10,912
% Ch	-4.8%	-2.6%	-0.4%	2.3%	2.4%	1.0%	2.1%	1.9%	-0.7%
LOGGING & WOOD PRODUCTS									
Idaho	9,760	10,460	10,795	11,773	11,864	12,023	11,898	11,465	11,482
% Ch	N/C	7.2%	3.2%	9.1%	0.8%	1.3%	-1.0%	-3.6%	0.1%
National (Thousands)	577	580	605	643	656	663	677	689	701
% Ch	-7.7%	0.6%	4.3%	6.2%	2.0%	1.1%	2.1%	1.7%	1.8%
METAL FABRICATION									
Idaho	2,460	2,436	2,577	2,958	3,410	3,582	3,793	3,826	3,942
% Ch	N/C	-1.0%	5.8%	14.8%	15.3%	5.0%	5.9%	0.9%	3.0%
National (Thousands)	1,542	1,497	1,510	1,566	1,624	1,648	1,696	1,739	1,728
% Ch	-4.3%	-2.9%	0.8%	3.7%	3.7%	1.5%	2.9%	2.6%	-0.6%
MACHINERY									
Idaho	2,287	2,352	2,613	2,901	3,078	3,189	3,065	3,178	3,039
% Ch	N/C	2.8%	11.1%	11.0%	6.1%	3.6%	-3.9%	3.7%	-4.4%
National (Thousands)	1,345	1,310	1,329	1,379	1,440	1,466	1,494	1,512	1,466
% Ch	-4.4%	-2.7%	1.5%	3.8%	4.4%	1.8%	1.9%	1.3%	-3.1%
COMPUTER & ELECTRONICS									
Idaho	10,696	11,744	13,169	13,646	14,325	16,280	17,727	19,054	18,408
% Ch	N/C	9.8%	12.1%	3.6%	5.0%	13.6%	8.9%	7.5%	-3.4%
National (Thousands)	1,809	1,707	1,656	1,651	1,688	1,747	1,803	1,831	1,781
% Ch	-4.9%	-5.6%	-3.0%	-0.3%	2.3%	3.4%	3.2%	1.5%	-2.7%
OTHER DURABLES									
Idaho	4,949	5,126	5,630	6,543	7,280	7,373	7,732	8,370	8,831
% Ch	N/C	3.6%	9.8%	16.2%	11.3%	1.3%	4.9%	8.3%	5.5%
National (Thousands)	5,025	4,931	4,883	4,975	5,047	5,041	5,115	5,218	5,235
% Ch	-4.8%	-1.9%	-1.0%	1.9%	1.4%	-0.1%	1.5%	2.0%	0.3%

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EMPLOYMENT

	2000	2001	2002	2003	2004	2005	2006	2007
TOTAL NONFARM EMPLOYMENT								
Idaho	558,539	567,975	567,977	572,556	581,463	591,493	603,784	617,212
% Ch	3.8%	1.7%	0.0%	0.8%	1.6%	1.7%	2.1%	2.2%
National (Thousands)	131,791	131,837	130,343	129,937	131,492	134,195	136,040	137,580
% Ch	2.2%	0.0%	-1.1%	-0.3%	1.2%	2.1%	1.4%	1.1%
GOODS PRODUCING SECTOR								
Idaho	111,883	110,218	105,014	102,374	102,004	101,249	100,863	101,206
% Ch	2.9%	-1.5%	-4.7%	-2.5%	-0.4%	-0.7%	-0.4%	0.3%
National (Thousands)	24,653	23,875	22,556	21,817	21,924	22,238	22,388	22,448
% Ch	0.8%	-3.2%	-5.5%	-3.3%	0.5%	1.4%	0.7%	0.3%
MANUFACTURING								
Idaho	73,035	70,391	66,802	63,866	62,920	63,245	63,902	65,201
% Ch	2.6%	-3.6%	-5.1%	-4.4%	-1.5%	0.5%	1.0%	2.0%
National (Thousands)	17,345	16,515	15,327	14,592	14,496	14,609	14,663	14,639
% Ch	-0.3%	-4.8%	-7.2%	-4.8%	-0.7%	0.8%	0.4%	-0.2%
DURABLE MANUFACTURING								
Idaho	47,410	45,097	42,319	39,955	39,737	39,860	40,295	41,351
% Ch	3.7%	-4.9%	-6.2%	-5.6%	-0.5%	0.3%	1.1%	2.6%
National (Thousands)	10,956	10,408	9,553	9,038	9,046	9,219	9,305	9,304
% Ch	0.4%	-5.0%	-8.2%	-5.4%	0.1%	1.9%	0.9%	0.0%
LOGGING & WOOD PRODUCTS								
Idaho	11,572	9,852	9,559	9,056	9,203	8,768	8,441	8,532
% Ch	0.8%	-14.9%	-3.0%	-5.3%	1.6%	-4.7%	-3.7%	1.1%
National (Thousands)	692	647	625	604	615	604	584	579
% Ch	-1.3%	-6.4%	-3.4%	-3.4%	1.7%	-1.8%	-3.3%	-0.8%
METAL FABRICATION								
Idaho	4,029	3,875	3,635	3,536	3,435	3,510	3,570	3,617
% Ch	2.2%	-3.8%	-6.2%	-2.7%	-2.9%	2.2%	1.7%	1.3%
National (Thousands)	1,753	1,677	1,549	1,478	1,499	1,515	1,551	1,568
% Ch	1.5%	-4.4%	-7.6%	-4.5%	1.4%	1.0%	2.4%	1.1%
MACHINERY								
Idaho	3,305	3,055	2,831	2,632	2,609	2,709	2,762	2,820
% Ch	8.7%	-7.5%	-7.3%	-7.0%	-0.9%	3.8%	2.0%	2.1%
National (Thousands)	1,455	1,368	1,229	1,154	1,158	1,200	1,225	1,226
% Ch	-0.8%	-6.0%	-10.1%	-6.2%	0.4%	3.6%	2.0%	0.2%
COMPUTER & ELECTRONICS								
Idaho	19,454	19,653	17,928	16,294	16,272	16,575	17,097	17,771
% Ch	5.7%	1.0%	-8.8%	-9.1%	-0.1%	1.9%	3.1%	3.9%
National (Thousands)	1,820	1,749	1,507	1,361	1,346	1,401	1,393	1,376
% Ch	2.2%	-3.9%	-13.8%	-9.7%	-1.1%	4.1%	-0.5%	-1.3%
OTHER DURABLES								
Idaho	9,050	8,662	8,366	8,437	8,217	8,298	8,424	8,612
% Ch	2.5%	-4.3%	-3.4%	0.8%	-2.6%	1.0%	1.5%	2.2%
National (Thousands)	5,236	4,967	4,642	4,441	4,429	4,500	4,552	4,555
% Ch	0.0%	-5.1%	-6.5%	-4.3%	-0.3%	1.6%	1.2%	0.1%

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EMPLOYMENT

MANUFACTURING (continued)									
	1991	1992	1993	1994	1995	1996	1997	1998	1999
NONDURABLE MANUFACTURING									
Idaho	27,256	27,802	28,346	27,897	25,682	25,865	25,970	25,636	25,515
% Ch	N/C	2.0%	2.0%	-1.6%	-7.9%	0.7%	0.4%	-1.3%	-0.5%
National (Thousands)	6,848	6,854	6,874	6,892	6,871	6,752	6,715	6,650	6,493
% Ch	-1.6%	0.1%	0.3%	0.3%	-0.3%	-1.7%	-0.6%	-1.0%	-2.4%
FOOD PROCESSING									
Idaho	17,197	17,445	17,856	17,369	16,827	17,119	17,263	16,830	16,705
% Ch	N/C	1.4%	2.4%	-2.7%	-3.1%	1.7%	0.8%	-2.5%	-0.7%
National (Thousands)	1,515	1,519	1,535	1,540	1,561	1,562	1,557	1,555	1,550
% Ch	0.5%	0.3%	1.1%	0.3%	1.3%	0.1%	-0.3%	-0.1%	-0.3%
PRINTING									
Idaho	2,226	2,211	2,231	2,240	2,308	2,365	2,326	2,307	2,234
% Ch	N/C	-0.7%	0.9%	0.4%	3.0%	2.5%	-1.6%	-0.8%	-3.2%
National (Thousands)	792	780	785	802	817	816	821	828	814
% Ch	-2.0%	-1.5%	0.6%	2.2%	1.9%	-0.2%	0.6%	0.8%	-1.6%
CHEMICALS									
Idaho	4,172	4,259	4,210	4,099	2,354	2,330	2,272	2,361	2,313
% Ch	N/C	2.1%	-1.1%	-2.6%	-42.6%	-1.0%	-2.5%	3.9%	-2.0%
National (Thousands)	1,024	1,029	1,025	1,005	988	985	987	993	983
% Ch	-1.1%	0.5%	-0.4%	-2.0%	-1.7%	-0.3%	0.2%	0.6%	-1.0%
OTHER NONDURABLES									
Idaho	3,661	3,887	4,049	4,187	4,193	4,051	4,108	4,138	4,262
% Ch	N/C	6.2%	4.2%	3.4%	0.1%	-3.4%	1.4%	0.7%	3.0%
National (Thousands)	3,517	3,526	3,529	3,545	3,505	3,390	3,350	3,274	3,145
% Ch	-2.5%	0.3%	0.1%	0.5%	-1.1%	-3.3%	-1.2%	-2.3%	-3.9%
MINING									
Idaho	3,098	2,581	2,164	2,367	2,683	2,977	2,996	2,817	2,485
% Ch	N/C	-16.7%	-16.1%	9.4%	13.3%	11.0%	0.7%	-6.0%	-11.8%
National (Thousands)	661	610	585	576	558	556	571	565	518
% Ch	-2.8%	-7.7%	-4.1%	-1.4%	-3.2%	-0.3%	2.7%	-1.1%	-8.4%
CONSTRUCTION									
Idaho	20,350	22,508	25,068	29,326	29,988	31,112	32,323	32,628	35,022
% Ch	N/C	10.6%	11.4%	17.0%	2.3%	3.7%	3.9%	0.9%	7.3%
National (Thousands)	4,784	4,605	4,779	5,094	5,276	5,538	5,813	6,147	6,545
% Ch	-9.2%	-3.7%	3.8%	6.6%	3.6%	5.0%	5.0%	5.8%	6.5%
NON-GOODS PRODUCING									
Idaho	313,272	328,469	344,139	362,800	378,737	388,501	401,919	413,502	429,371
% Ch	N/C	4.9%	4.8%	5.4%	4.4%	2.6%	3.5%	2.9%	3.8%
National (Thousands)	85,793	86,629	88,626	91,505	94,145	96,287	98,883	101,571	104,525
% Ch	0.0%	1.0%	2.3%	3.2%	2.9%	2.3%	2.7%	2.7%	2.9%
SERVICES									
Idaho	155,410	163,210	173,524	185,545	196,054	202,107	210,034	217,464	227,555
% Ch	N/C	5.0%	6.3%	6.9%	5.7%	3.1%	3.9%	3.5%	4.6%
National (Thousands)	49,164	49,904	51,520	53,498	55,382	57,094	59,170	61,256	63,350
% Ch	0.5%	1.5%	3.2%	3.8%	3.5%	3.1%	3.6%	3.5%	3.4%
INFORMATION									
Idaho	6,990	7,083	7,195	7,414	7,602	7,699	7,587	8,376	9,274
% Ch	N/C	1.3%	1.6%	3.0%	2.5%	1.3%	-1.5%	10.4%	10.7%
National (Thousands)	2,678	2,642	2,667	2,739	2,844	2,940	3,084	3,219	3,418
% Ch	-0.4%	-1.3%	1.0%	2.7%	3.8%	3.4%	4.9%	4.4%	6.2%
FINANCIAL ACTIVITIES									
Idaho	21,116	22,104	23,258	24,521	25,494	26,834	26,836	24,256	25,305
% Ch	N/C	4.7%	5.2%	5.4%	4.0%	5.3%	0.0%	-9.6%	4.3%
National (Thousands)	6,559	6,540	6,708	6,866	6,828	6,969	7,178	7,462	7,646
% Ch	-0.8%	-0.3%	2.6%	2.4%	-0.6%	2.1%	3.0%	4.0%	2.5%

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EMPLOYMENT

MANUFACTURING (continued)	2000	2001	2002	2003	2004	2005	2006	2007
NONDURABLE MANUFACTURING								
Idaho	25,625	25,293	24,483	23,911	23,184	23,385	23,608	23,850
% Ch	0.4%	-1.3%	-3.2%	-2.3%	-3.0%	0.9%	1.0%	1.0%
National (Thousands)	6,389	6,107	5,774	5,554	5,449	5,390	5,358	5,335
% Ch	-1.6%	-4.4%	-5.4%	-3.8%	-1.9%	-1.1%	-0.6%	-0.4%
FOOD PROCESSING								
Idaho	16,661	16,522	16,355	15,901	15,457	15,572	15,735	15,906
% Ch	-0.3%	-0.8%	-1.0%	-2.8%	-2.8%	0.7%	1.1%	1.1%
National (Thousands)	1,553	1,551	1,525	1,518	1,509	1,503	1,507	1,521
% Ch	0.2%	-0.2%	-1.7%	-0.5%	-0.6%	-0.4%	0.3%	0.9%
PRINTING								
Idaho	2,339	2,225	2,033	2,030	1,871	1,831	1,838	1,843
% Ch	4.7%	-4.9%	-8.6%	-0.2%	-7.8%	-2.1%	0.4%	0.3%
National (Thousands)	807	769	707	680	663	656	659	663
% Ch	-0.9%	-4.7%	-8.1%	-3.8%	-2.5%	-1.1%	0.5%	0.6%
CHEMICALS								
Idaho	2,335	2,323	1,924	1,830	1,762	1,742	1,687	1,656
% Ch	0.9%	-0.5%	-17.2%	-4.9%	-3.7%	-1.1%	-3.2%	-1.8%
National (Thousands)	980	959	928	908	892	894	896	887
% Ch	-0.2%	-2.2%	-3.3%	-2.1%	-1.8%	0.2%	0.2%	-1.0%
OTHER NONDURABLES								
Idaho	4,289	4,223	4,171	4,151	4,094	4,241	4,347	4,444
% Ch	0.6%	-1.5%	-1.2%	-0.5%	-1.4%	3.6%	2.5%	2.2%
National (Thousands)	3,048	2,828	2,615	2,448	2,385	2,336	2,296	2,264
% Ch	-3.1%	-7.2%	-7.5%	-6.4%	-2.6%	-2.0%	-1.7%	-1.4%
MINING								
Idaho	2,347	1,973	1,758	1,784	1,782	1,777	1,549	1,416
% Ch	-5.5%	-15.9%	-10.9%	1.5%	-0.1%	-0.3%	-12.8%	-8.6%
National (Thousands)	520	533	512	502	522	521	485	456
% Ch	0.5%	2.4%	-3.8%	-1.9%	3.9%	-0.2%	-6.9%	-6.0%
CONSTRUCTION								
Idaho	36,501	37,855	36,454	36,724	37,302	36,227	35,412	34,589
% Ch	4.2%	3.7%	-3.7%	0.7%	1.6%	-2.9%	-2.3%	-2.3%
National (Thousands)	6,788	6,828	6,717	6,722	6,907	7,108	7,241	7,353
% Ch	3.7%	0.6%	-1.6%	0.1%	2.7%	2.9%	1.9%	1.6%
NON-GOODS PRODUCING								
Idaho	446,656	457,757	462,963	470,182	479,460	490,244	502,921	516,006
% Ch	4.0%	2.5%	1.1%	1.6%	2.0%	2.2%	2.6%	2.6%
National (Thousands)	107,138	107,962	107,787	108,120	109,567	111,957	113,652	115,132
% Ch	2.5%	0.8%	-0.2%	0.3%	1.3%	2.2%	1.5%	1.3%
SERVICES								
Idaho	238,277	249,571	253,621	260,006	266,969	274,900	284,428	293,715
% Ch	4.7%	4.7%	1.6%	2.5%	2.7%	3.0%	3.5%	3.3%
National (Thousands)	65,136	65,830	65,600	66,021	67,279	69,174	70,527	71,829
% Ch	2.8%	1.1%	-0.3%	0.6%	1.9%	2.8%	2.0%	1.8%
INFORMATION								
Idaho	9,860	9,596	9,157	9,182	9,573	10,028	10,355	10,601
% Ch	6.3%	-2.7%	-4.6%	0.3%	4.3%	4.8%	3.3%	2.4%
National (Thousands)	3,630	3,629	3,394	3,198	3,200	3,220	3,211	3,239
% Ch	6.2%	0.0%	-6.5%	-5.8%	0.1%	0.6%	-0.3%	0.9%
FINANCIAL ACTIVITIES								
Idaho	25,159	25,012	25,823	26,945	27,749	28,412	28,962	29,427
% Ch	-0.6%	-0.6%	3.2%	4.3%	3.0%	2.4%	1.9%	1.6%
National (Thousands)	7,688	7,809	7,848	7,974	8,011	8,023	8,081	8,103
% Ch	0.5%	1.6%	0.5%	1.6%	0.5%	0.2%	0.7%	0.3%

National Variables Forecast by Global Insight
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**IDAHO ECONOMIC FORECAST
ANNUAL DETAIL
JULY 2004**

EMPLOYMENT

SERVICES (Continued)

	1991	1992	1993	1994	1995	1996	1997	1998	1999
TRANS., WAREHOUSING, UTILITIES									
Idaho	13,478	14,055	14,557	15,465	16,508	17,329	17,624	18,158	19,004
% Ch	N/C	4.3%	3.6%	6.2%	6.7%	5.0%	1.7%	3.0%	4.7%
National (Thousands)	4,200	4,188	4,264	4,390	4,505	4,576	4,647	4,781	4,906
% Ch	-0.4%	-0.3%	1.8%	2.9%	2.6%	1.6%	1.5%	2.9%	2.6%
PROFESSIONAL & BUSINESS									
Idaho	32,720	33,756	36,872	39,173	42,480	42,934	47,295	50,766	54,792
% Ch	N/C	3.2%	9.2%	6.2%	8.4%	1.1%	10.2%	7.3%	7.9%
National (Thousands)	10,715	10,967	11,493	12,171	12,846	13,461	14,333	15,142	15,954
% Ch	-1.2%	2.3%	4.8%	5.9%	5.6%	4.8%	6.5%	5.6%	5.4%
EDUCATION & HEALTH									
Idaho	32,043	34,554	36,841	39,048	41,491	44,361	46,347	49,248	50,575
% Ch	N/C	7.8%	6.6%	6.0%	6.3%	6.9%	4.5%	6.3%	2.7%
National (Thousands)	11,507	11,890	12,303	12,806	13,288	13,683	14,088	14,445	14,795
% Ch	4.8%	3.3%	3.5%	4.1%	3.8%	3.0%	3.0%	2.5%	2.4%
LEISURE & HOSPITALITY									
Idaho	37,432	39,614	41,375	44,569	46,651	47,557	48,839	50,424	51,460
% Ch	N/C	5.8%	4.4%	7.7%	4.7%	1.9%	2.7%	3.2%	2.1%
National (Thousands)	9,256	9,439	9,733	10,098	10,499	10,774	11,016	11,232	11,544
% Ch	-0.3%	2.0%	3.1%	3.7%	4.0%	2.6%	2.3%	2.0%	2.8%
OTHER SERVICES									
Idaho	11,631	12,045	13,426	15,356	15,829	15,393	15,507	16,235	17,145
% Ch	N/C	3.6%	11.5%	14.4%	3.1%	-2.8%	0.7%	4.7%	5.6%
National (Thousands)	4,249	4,240	4,350	4,429	4,572	4,691	4,825	4,976	5,087
% Ch	-0.3%	-0.2%	2.6%	1.8%	3.2%	2.6%	2.9%	3.1%	2.2%
TRADE									
Idaho	72,496	75,916	78,874	83,336	86,215	89,134	91,683	93,772	96,725
% Ch	N/C	4.7%	3.9%	5.7%	3.5%	3.4%	2.9%	2.3%	3.1%
National (Thousands)	18,083	17,939	18,113	18,733	19,328	19,663	20,053	20,405	20,863
% Ch	-2.0%	-0.8%	1.0%	3.4%	3.2%	1.7%	2.0%	1.8%	2.2%
RETAIL TRADE									
Idaho	52,323	54,822	57,743	61,034	63,162	65,408	67,175	69,160	71,419
% Ch	N/C	4.8%	5.3%	5.7%	3.5%	3.6%	2.7%	3.0%	3.3%
National (Thousands)	12,897	12,829	13,019	13,486	13,895	14,141	14,390	14,610	14,971
% Ch	-2.2%	-0.5%	1.5%	3.6%	3.0%	1.8%	1.8%	1.5%	2.5%
WHOLESALE TRADE									
Idaho	20,173	21,094	21,132	22,303	23,053	23,726	24,509	24,612	25,306
% Ch	N/C	4.6%	0.2%	5.5%	3.4%	2.9%	3.3%	0.4%	2.8%
National (Thousands)	5,186	5,110	5,094	5,247	5,433	5,523	5,663	5,795	5,893
% Ch	-1.6%	-1.5%	-0.3%	3.0%	3.5%	1.6%	2.6%	2.3%	1.7%
STATE & LOCAL GOVERNMENT									
Idaho	72,468	75,893	78,166	80,426	83,355	84,360	87,298	89,467	92,258
% Ch	N/C	4.7%	3.0%	2.9%	3.6%	1.2%	3.5%	2.5%	3.1%
National (Thousands)	14,791	15,218	15,436	15,674	15,931	16,258	16,488	16,653	16,854
% Ch	2.6%	2.9%	1.4%	1.5%	1.6%	2.1%	1.4%	1.0%	1.2%
EDUCATION									
Idaho	37,568	38,516	39,830	40,542	42,571	42,572	44,219	45,413	46,750
% Ch	N/C	2.5%	3.4%	1.8%	5.0%	0.0%	3.9%	2.7%	2.9%
NON-EDUCATION									
Idaho	34,900	37,377	38,336	39,884	40,783	41,788	43,079	44,054	45,508
% Ch	N/C	7.1%	2.6%	4.0%	2.3%	2.5%	3.1%	2.3%	3.3%
FEDERAL GOVERNMENT									
Idaho	12,899	13,450	13,575	13,493	13,113	12,899	12,903	12,800	12,834
% Ch	N/C	4.3%	0.9%	-0.6%	-2.8%	-1.6%	0.0%	-0.8%	0.3%
National (Thousands)	3,111	3,112	3,062	3,016	2,947	2,876	2,806	2,771	2,770
% Ch	-0.4%	0.0%	-1.6%	-1.5%	-2.3%	-2.4%	-2.5%	-1.2%	0.0%

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EMPLOYMENT

SERVICES (Continued)

	2000	2001	2002	2003	2004	2005	2006	2007
TRANS., WAREHOUSING, UTILITIES								
Idaho	19,408	19,154	18,672	18,759	18,881	19,154	19,480	19,860
% Ch	2.1%	-1.3%	-2.5%	0.5%	0.7%	1.4%	1.7%	1.9%
National (Thousands)	5,012	4,973	4,821	4,758	4,811	4,964	5,087	5,211
% Ch	2.2%	-0.8%	-3.1%	-1.3%	1.1%	3.2%	2.5%	2.4%
PROFESSIONAL & BUSINESS								
Idaho	60,623	67,649	69,008	69,992	71,717	74,018	77,603	81,084
% Ch	10.6%	11.6%	2.0%	1.4%	2.5%	3.2%	4.8%	4.5%
National (Thousands)	16,671	16,483	15,976	15,992	16,567	17,493	18,039	18,771
% Ch	4.5%	-1.1%	-3.1%	0.1%	3.6%	5.6%	3.1%	4.1%
EDUCATION & HEALTH								
Idaho	53,019	56,958	59,813	62,555	64,516	66,503	68,904	71,211
% Ch	4.8%	7.4%	5.0%	4.6%	3.1%	3.1%	3.6%	3.3%
National (Thousands)	15,108	15,645	16,203	16,580	16,912	17,187	17,502	17,714
% Ch	2.1%	3.6%	3.6%	2.3%	2.0%	1.6%	1.8%	1.2%
LEISURE & HOSPITALITY								
Idaho	52,563	53,056	53,278	54,402	56,152	57,989	59,853	61,777
% Ch	2.1%	0.9%	0.4%	2.1%	3.2%	3.3%	3.2%	3.2%
National (Thousands)	11,859	12,032	11,986	12,128	12,384	12,750	12,984	13,089
% Ch	2.7%	1.5%	-0.4%	1.2%	2.1%	3.0%	1.8%	0.8%
OTHER SERVICES								
Idaho	17,644	18,145	17,870	18,170	18,380	18,796	19,270	19,754
% Ch	2.9%	2.8%	-1.5%	1.7%	1.2%	2.3%	2.5%	2.5%
National (Thousands)	5,168	5,258	5,372	5,392	5,395	5,535	5,623	5,702
% Ch	1.6%	1.7%	2.2%	0.4%	0.1%	2.6%	1.6%	1.4%
TRADE								
Idaho	100,169	98,083	97,335	97,106	99,147	101,350	103,692	106,362
% Ch	3.6%	-2.1%	-0.8%	-0.2%	2.1%	2.2%	2.3%	2.6%
National (Thousands)	21,210	21,012	20,677	20,525	20,702	20,824	21,112	21,260
% Ch	1.7%	-0.9%	-1.6%	-0.7%	0.9%	0.6%	1.4%	0.7%
RETAIL TRADE								
Idaho	74,457	72,619	72,390	72,612	74,344	76,063	77,893	79,987
% Ch	4.3%	-2.5%	-0.3%	0.3%	2.4%	2.3%	2.4%	2.7%
National (Thousands)	15,278	15,239	15,025	14,918	15,052	15,082	15,263	15,373
% Ch	2.1%	-0.3%	-1.4%	-0.7%	0.9%	0.2%	1.2%	0.7%
WHOLESALE TRADE								
Idaho	25,712	25,464	24,945	24,495	24,803	25,287	25,799	26,375
% Ch	1.6%	-1.0%	-2.0%	-1.8%	1.3%	2.0%	2.0%	2.2%
National (Thousands)	5,933	5,772	5,653	5,606	5,650	5,741	5,849	5,887
% Ch	0.7%	-2.7%	-2.1%	-0.8%	0.8%	1.6%	1.9%	0.6%
STATE & LOCAL GOVERNMENT								
Idaho	94,708	96,823	98,457	99,449	100,105	100,776	101,647	102,813
% Ch	2.7%	2.2%	1.7%	1.0%	0.7%	0.7%	0.9%	1.1%
National (Thousands)	17,928	18,358	18,743	18,816	18,871	19,237	19,291	19,319
% Ch	6.4%	2.4%	2.1%	0.4%	0.3%	1.9%	0.3%	0.1%
EDUCATION								
Idaho	47,991	49,026	49,656	49,913	50,627	51,118	51,723	52,552
% Ch	2.7%	2.2%	1.3%	0.5%	1.4%	1.0%	1.2%	1.6%
NON-EDUCATION								
Idaho	46,717	47,797	48,801	49,536	49,478	49,658	49,923	50,261
% Ch	2.7%	2.3%	2.1%	1.5%	-0.1%	0.4%	0.5%	0.7%
FEDERAL GOVERNMENT								
Idaho	13,502	13,279	13,550	13,621	13,238	13,218	13,154	13,117
% Ch	5.2%	-1.7%	2.0%	0.5%	-2.8%	-0.2%	-0.5%	-0.3%
National (Thousands)	2,864	2,763	2,766	2,758	2,715	2,723	2,721	2,724
% Ch	3.4%	-3.5%	0.1%	-0.3%	-1.6%	0.3%	0.0%	0.1%

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**IDAHO ECONOMIC FORECAST
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JULY 2004**

MISCELLANEOUS

	1991	1992	1993	1994	1995	1996	1997	1998	1999
SELECTED CHAIN-WEIGHTED DEFL.									
Gross Domestic Product	84.457	86.402	88.391	90.265	92.115	93.859	95.415	96.475	97.868
% Ch	3.5%	2.3%	2.3%	2.1%	2.0%	1.9%	1.7%	1.1%	1.4%
Consumption Expenditures	83.419	85.825	87.804	89.654	91.577	93.547	95.124	95.978	97.575
% Ch	3.6%	2.9%	2.3%	2.1%	2.1%	2.2%	1.7%	0.9%	1.7%
Durable Goods	106.081	106.756	107.841	109.978	110.672	109.507	107.068	104.152	101.626
% Ch	1.5%	0.6%	1.0%	2.0%	0.6%	-1.1%	-2.2%	-2.7%	-2.4%
Nondurable Goods	86.779	88.105	88.973	89.605	90.629	92.567	93.835	93.821	96.173
% Ch	3.0%	1.5%	1.0%	0.7%	1.1%	2.1%	1.4%	0.0%	2.5%
Services	77.497	80.684	83.345	85.748	88.320	90.844	93.305	95.319	97.393
% Ch	4.4%	4.1%	3.3%	2.9%	3.0%	2.9%	2.7%	2.2%	2.2%
Consumer Price Index (1982-84=100)	1.362	1.403	1.445	1.482	1.524	1.569	1.605	1.630	1.666
% Ch	4.2%	3.0%	3.0%	2.6%	2.8%	2.9%	2.3%	1.5%	2.2%
SELECTED INTEREST RATES									
Federal Funds	5.7%	3.5%	3.0%	4.2%	5.8%	5.3%	5.5%	5.4%	5.0%
NY Fed Discount	5.5%	3.3%	3.0%	3.6%	5.2%	5.0%	5.0%	4.9%	4.6%
Prime	8.5%	6.3%	6.0%	7.1%	8.8%	8.3%	8.4%	8.4%	8.0%
Existing Home Mortgage	9.3%	8.1%	7.2%	7.5%	7.8%	7.7%	7.7%	7.1%	7.3%
U.S. Govt. 3-Month Bills	5.4%	3.4%	3.0%	4.2%	5.5%	5.0%	5.1%	4.8%	4.6%
U.S. Govt. 6-Month Bills	5.5%	3.6%	3.1%	4.6%	5.6%	5.1%	5.2%	4.8%	4.7%
U.S. Govt. 5-Year Notes	7.4%	6.2%	5.1%	6.7%	6.4%	6.2%	6.2%	5.2%	5.5%
U.S. Govt. 10-Year Notes	7.9%	7.0%	5.9%	7.1%	6.6%	6.4%	6.4%	5.3%	5.6%
SELECTED US PRODUCTION INDICES									
Wood Products	81.3	85.7	86.7	91.8	94.0	97.1	100.0	105.0	108.8
% Ch	-6.4%	5.5%	1.1%	5.9%	2.4%	3.3%	3.0%	5.0%	3.7%
Computers & Electronic Products	29.8	33.6	37.1	44.2	57.5	73.8	100.0	129.1	169.0
% Ch	3.8%	12.7%	10.4%	19.1%	30.2%	28.4%	35.5%	29.1%	30.9%
Food	92.0	93.8	96.3	96.8	99.3	97.4	100.0	104.3	105.2
% Ch	1.8%	1.9%	2.7%	0.6%	2.6%	-2.0%	2.7%	4.3%	0.9%
Agricultural Chemicals	90.4	94.2	95.0	94.9	94.5	96.4	100.0	102.4	91.8
% Ch	-3.4%	4.2%	0.8%	-0.2%	-0.4%	2.0%	3.7%	2.4%	-10.4%
Metal Ore Mining	84.6	90.8	90.2	91.9	92.8	94.8	100.0	99.6	91.3
% Ch	-0.2%	7.4%	-0.7%	1.8%	1.0%	2.2%	5.5%	-0.4%	-8.3%

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MISCELLANEOUS

	2000	2001	2002	2003	2004	2005	2006	2007
SELECTED CHAIN-WEIGHTED DEFL.								
Gross Domestic Product	100.000	102.376	103.949	105.686	107.858	109.765	111.469	113.647
% Ch	2.2%	2.4%	1.5%	1.7%	2.1%	1.8%	1.6%	2.0%
Consumption Expenditures	100.000	102.039	103.429	105.325	107.663	109.456	111.180	113.583
% Ch	2.5%	2.0%	1.4%	1.8%	2.2%	1.7%	1.6%	2.2%
Durable Goods	100.000	98.086	95.208	91.682	90.095	89.885	89.446	89.260
% Ch	-1.6%	-1.9%	-2.9%	-3.7%	-1.7%	-0.2%	-0.5%	-0.2%
Nondurable Goods	100.000	101.530	102.075	104.179	107.537	107.631	108.184	110.004
% Ch	4.0%	1.5%	0.5%	2.1%	3.2%	0.1%	0.5%	1.7%
Services	100.000	103.168	105.946	109.007	111.793	114.947	117.810	121.166
% Ch	2.7%	3.2%	2.7%	2.9%	2.6%	2.8%	2.5%	2.8%
Consumer Price Index (1982-84=100)	1.722	1.770	1.799	1.840	1.888	1.918	1.943	1.981
% Ch	3.4%	2.8%	1.6%	2.3%	2.7%	1.6%	1.3%	1.9%

SELECTED INTEREST RATES

Federal Funds	6.2%	3.9%	1.7%	1.1%	1.3%	2.8%	3.5%	3.5%
NY Fed Discount	5.7%	3.4%	1.2%	2.1%	2.3%	3.8%	4.5%	4.5%
Prime	9.2%	6.9%	4.7%	4.1%	4.3%	5.8%	6.5%	6.5%
Existing Home Mortgage	8.0%	7.0%	6.5%	5.7%	6.1%	6.8%	6.8%	6.8%
U.S. Govt. 3-Month Bills	5.8%	3.4%	1.6%	1.0%	1.3%	2.8%	3.3%	3.2%
U.S. Govt. 6-Month Bills	5.9%	3.4%	1.7%	1.1%	1.5%	3.0%	3.4%	3.4%
U.S. Govt. 5-Year Notes	6.2%	4.6%	3.8%	3.0%	3.8%	5.0%	5.0%	5.0%
U.S. Govt. 10-Year Notes	6.0%	5.0%	4.6%	4.0%	4.7%	5.6%	5.5%	5.5%

SELECTED US PRODUCTION INDICES

Wood Products	107.2	100.6	100.6	99.1	103.5	98.9	97.5	98.6
% Ch	-1.5%	-6.2%	-0.1%	-1.4%	4.4%	-4.4%	-1.4%	1.1%
Computers & Electronic Products	224.0	226.1	234.7	266.9	316.9	368.6	420.4	477.0
% Ch	32.5%	1.0%	3.8%	13.8%	18.7%	16.3%	14.0%	13.5%
Food	106.8	106.9	107.1	106.2	107.6	109.9	112.3	114.6
% Ch	1.5%	0.1%	0.2%	-0.9%	1.3%	2.1%	2.2%	2.1%
Agricultural Chemicals	84.9	80.6	81.7	80.9	83.8	82.0	81.6	82.1
% Ch	-7.5%	-5.1%	1.4%	-0.9%	3.5%	-2.2%	-0.4%	0.6%
Metal Ore Mining	90.9	82.6	75.4	72.5	73.7	78.8	83.1	85.8
% Ch	-0.4%	-9.2%	-8.8%	-3.8%	1.6%	6.9%	5.5%	3.3%

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